

Confidential planned gift notification form



The Planned Giving Circle at the Seattle Aquarium includes a passionate community of supporters who care deeply about marine conservation. Your thoughtfulness and caring will leave a lasting impact benefitting the Aquarium for generations to come. Please take a few minutes to complete and submit this form so we can learn whatever information you may wish to share—and express our appreciation on an ongoing basis!

Printed name(s): _____ Email address(es): _____

Mailing address: _____

Phone number(s) (please indicate home, work, and/or mobile): _____

Type of gift—please check all that apply.

Amount (optional)

- | | |
|---|----------|
| <input type="checkbox"/> A beneficiary designation (such as a 401k plan) | \$ _____ |
| <input type="checkbox"/> A will or living trust | \$ _____ |
| <input type="checkbox"/> Some other arrangement (optional: please identify) _____ | \$ _____ |

Gift designation

- I wish to support the greatest need at the Seattle Aquarium.
- I wish to create a named endowment to support the Aquarium in perpetuity.
**Donors may create a named endowment, whether unrestricted or restricted for a specific purpose, with gifts of \$100,000 or more.*

Without disclosing any details, the Seattle Aquarium would be happy to recognize your gift publicly, as doing so can offer inspiration to others. Starting in 2024, members of the Planned Giving Circle will be recognized on the donor wall near our Life on the Edge touch pool habitat. To be sure your wishes are honored, please let us know how you'd like to be recognized:

- I/we prefer to remain anonymous. Please do not publicize my/our name(s) in connection with my/our gift.
- My/our name(s) may be listed in Planned Giving Circle listings as follows:

Please share any other information about your gift that you would like the Aquarium to know:

I/we understand that my/our gift is revocable and can be modified at any time (unless otherwise indicated in the documentation by which my/our gift has been made).

Signature: _____ Date: _____

Signature: _____ Date: _____

The information in this document is non-binding and helps the Seattle Aquarium with future planning. Any information will be kept in strict confidence, and you may change or update this form at any time.

Please submit this form to the Seattle Aquarium either by sending a scanned copy to **philanthropy@seattleaquarium.org** or mailing it to **Philanthropy Department, c/o Seattle Aquarium, 1483 Alaskan Way, Pier 59, Seattle, WA 98101.**

If you have any questions, please contact our **Philanthropy department** at **(206) 693-6236** or **philanthropy@seattleaquarium.org**.